



**The Main Street Group**  
*Independent Wealth Manager*



## Maggie LaCasse


### **Analyst**

Maggie has been in finance and accounting for 30 years, working as an auditor, operation's controller, financial planner, and vice-president of finance and accounting. She worked in the retail and insurance industries, both public and private, and has extensive experience on how to profitably grow a business. As a financial professional, she has had the pleasure of collaborating with colleagues across multiple disciplines. She has implemented budgeting and planning systems, researched and acquired companies, managed reorganizations, streamlined operations and developed financial models.


As a member of The Main Street Group, Maggie will support Steve Crawford with portfolio analysis and research.

Maggie has been a Certified Financial Planner™ (CFP®) since 1991 and has a Master's Degree from St. Joseph's University in Philadelphia. She lives in Williamsburg, VA with her husband, Steve.

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